

# Capability Statement



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## Core Competencies

The Joachim Group CPAs & Consultants, LLC is staffed by a team of professionals, experienced in various phases of federal government financial management with a focus on corporate governance. TJG has been assisting Financial Managers to improve stewardship, obtain and maintain compliance and improve transparency through its financial, performance, regulatory compliance audits and audit support services by providing:

- Compliance and Performance Audits
- Grants management/oversight
- Verify OMB Regulations & Compliance
- Financial and operational oversight assistance
- Internal Controls & Training
- Improper payments support & monitoring
- Audit remediation
- Audit readiness
- Other Accounting Services & Peer Review

## Differentiators

In our company's history:

- Reviews completed: 36
- Recommendations made: 106
- Dollar savings identified: \$5,060,123
- Programs reviewed: 48
- Locations serviced: 37
- Return on investment achieved for audit clients: 1,047%
- Ratio of savings to costs – 11:1; for every \$1 of cost per audit, our clients realize \$11 in savings

## Company Data

The Joachim Group CPAs & Consultants, LLC provides government agencies assistance to ensure they have sound financial management and accounting compliance.

**Legal Name:** The Joachim Group CPAs & Consultants, LLC

**DUNS:** 621284236

**CAGE:** 4CSD0

**NAICS:** 541219, 541211, 541611, 561110, 561320

**Certifications:** Minority Owned Business, Veteran Owned Business, Service-Disabled Veteran Owned Small Business, Black American Owned, SBA 8(a) – Entrance: 05/30/2014; Exit: 05/30/2023

**GSA Schedule:** GS00F004HA - SIN 520 7, 520 11 & 520 13

*Accepts Government Credit Cards*

## Past Performance

**Department of the Interior (DOI), Fish and Wildlife Service (FWS),** INF16PX01565, \$214,281, July 2016 – May 2017. Performance Audit of Expenditures & Obligations used by the Secretary of the Interior in Administering the Wildlife & Sport Fish Restoration Programs Improvement Act of 2000 for Fiscal Years 2015 & 2016. Contact: Available Upon Request

**Department of Housing and Urban Development, PIH-REAC,** 86548A18C00002, \$3,967,067, May 2018-Present. Provides technical assistance & support to PIH-REAC's Financial Assessment Subsystem (FASS-PH), PIH's Financial Management Division (FMD), & the HCV programs office. Assists in development of standard operating procedures & training webcasts, reviews of financial information for select PHA's & automating the FASS-PH submission review process. Contact: Available Upon Request

**Department of Housing and Urban Development, DU100A16C01,** \$877,450, August 2016-Present. Prepare draft & final analysis of Balance Sheet to include analysis of financial condition & results, & Statement of Changes in Net Position & Analysis of Off-Balance-Sheet Risk for the annual audit; provide analysis showing material changes to HUD's Assets, Liabilities, & Changes in Net Position, contractual commitments relating to HUD's grant, loan & subsidy programs; FHA's insurance of mortgages; & GNMA's guarantee of mortgage-backed securities. Contact: Available Upon Request